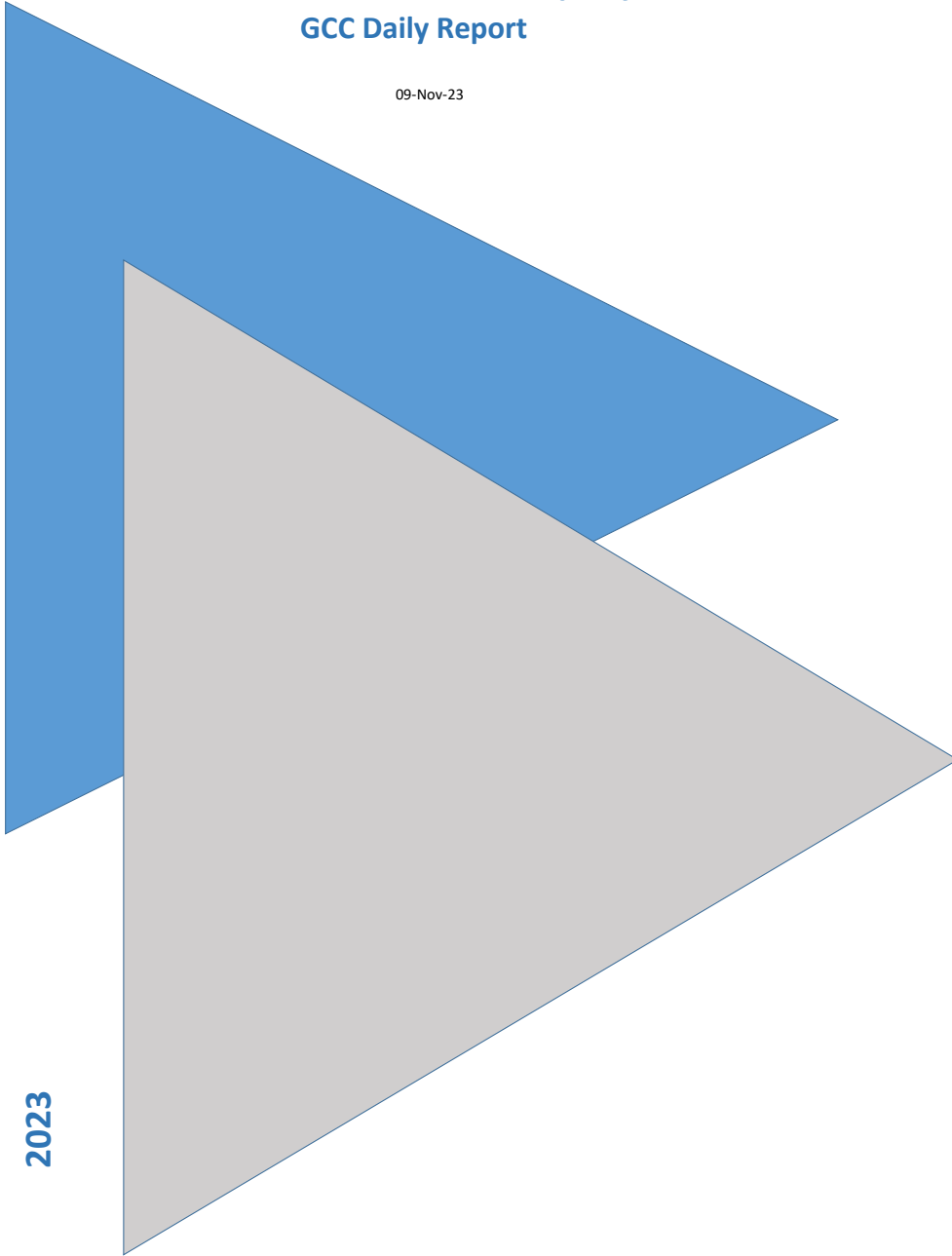


Financial Services Company GCC Daily Report

09-Nov-23



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FSC Daily Report

09/11/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,888.41	0.0	11.0	18.3	20.2	2.8	2.7	2.09%
MSCI Emerging Markets Index	957.91	(0.3)	0.2	13.9	14.7	1.5	1.6	2.92%
MSCI FM FRONTIER MARKETS	478.85	0.9	1.4	9.0	13.0	1.5	1.8	4.23%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	512.95	(0.5)	(8.2)	10.9	14.6	1.5	1.7	3.84%
Muscat Stock Exchange MSX 30 Index	4,539.16	(0.3)	(6.6)	13.8	11.5	0.9	0.8	4.90%
Tadawul All Share Index	10,822.70	(1.0)	3.3	18.2	21.9	2.2	2.2	3.39%
Dubai Financial Market General Index	3,935.93	(0.7)	18.0	8.7	12.3	1.3	1.0	4.50%
FTSE ADX GENERAL INDEX	9,517.91	(0.3)	(6.8)	30.9	20.0	2.9	2.0	1.64%
Qatar Exchange Index	9,977.23	(0.6)	(6.6)	12.0	12.8	1.3	1.5	4.88%
Bahrain Bourse All Share Index	1,931.66	0.3	1.9	7.0	11.8	0.7	1.0	8.67%
Boursa Kuwait All Share Price Return Ir	6,590.72	0.5	(9.6)	15.3	20.3	1.4	1.5	4.26%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	492.18	(0.3)	(2.7)	15.4	16.5	1.5	1.7	2.99%
MSCI AC Asia Ex. Japan Index	605.74	(0.4)	(2.2)	15.6	16.3	1.4	1.6	0.00%
Nikkei 225	32,646.46	1.5	25.1	25.6	24.2	1.9	1.8	1.86%
S&P/ASX 200	7,014.90	0.3	(0.3)	15.6	19.0	2.0	2.1	4.25%
Hang Seng Index	17,511.29	(0.3)	(11.5)	9.8	11.2	1.0	1.1	4.05%
NSE Nifty 50 Index	19,395.30	(0.2)	7.1	22.5	24.7	2.8	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	149.27	0.3	4.7	12.8	16.5	1.8	1.7	3.61%
MSCI Emerging Markets Europe Index	108.87	(0.1)	16.2	5.7	7.0	1.2	0.9	3.77%
FTSE 100 Index	7,409.82	0.1	(0.6)	10.9	14.5	1.7	1.6	4.08%
Deutsche Boerse AG German Stock Inc	15,301.83	0.5	9.9	12.1	15.8	1.4	1.6	3.81%
CAC 40 Index	7,081.58	0.7	9.4	12.1	16.9	1.7	1.6	3.30%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,339.65	0.1	13.8	21.1	22.2	3.9	3.8	1.63%
S&P 500 INDEX	4,382.78	0.1	14.1	21.0	22.0	4.1	3.9	1.58%
Dow Jones Industrial Average	34,112.27	(0.1)	2.9	20.0	19.4	4.4	4.4	2.12%
NASDAQ Composite Index	13,650.41	0.1	30.4	34.4	36.8	5.4	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	555.76	-1.2	-8.9	-32%	143%
Gold Spot \$/Oz	1,948.06	-0.1	6.8	-6%	85%
BRENT CRUDE FUTR Jan24	80.33	1.0	-1.1	-17%	84%
Generic 1st'OQA' Future	81.26	0.6	3.0	-35%	340%
LME COPPER 3MO (\$)	8,142.00	-0.5	-2.7	-24%	88%
SILVER SPOT \$/OZ	22.51	-0.2	-6.0	-23%	88%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,539.16							
Change	-15.92	-0.35%						
Previous Close	4,555.08		Financial Sector	7,407.58	7,401.96	0.08%	-0.05%	-6.27%
Open	4,547.51		Industry Sector	5,342.98	5,355.52	-0.23%	-1.73%	-16.87%
Day's High	4,561.99		Services Sector	1,553.22	1,549.28	0.25%	-2.37%	-3.92%
Day's Low	4,539.16		MSM Shariah Index	439.84	441.07	-27.95%	-	-
YTD Change	-6.55%							
Volume Mn	12.10							
MSX30 Value Traded Mn	2.56							
Traded / Listed Stocks	41	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MAHA PETROLEUM PRODUCTS MA	1.050	5.53%	AL SUWADI POWER	0.022	-8.33%	OQ GAS NETWORKS	0.149	4634.95
OMAN EMIRATES HO.	0.052	4.00%	DHOFAR GENERATING	0.034	-5.56%	BANK MUSCAT	0.253	4364.84
OMAN ARAB BANK	0.134	3.08%	ALBATINAH POWER	0.022	-4.35%	SOHAR INTERNATIO	0.100	601.00
AL SHARQIYA INVESTMENT HO.	0.068	3.03%	JAZEERA STEEL PRODUCTS	0.230	-4.17%	NATIONAL BANK ON	0.294	516.62
SMN POWER HOLDING	0.070	2.94%	OMINVEST	0.400	-2.44%	BANK NIZWA	0.095	330.66

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,822.70		Tadawul Banks	10,634.34	10,771.08	-1.27%	-0.12%	4.35%
Change	-106.06	-0.97%	Tadawul Energy	6,258.82	6,278.34	-0.31%	0.81%	0.37%
Previous Close	10,928.76		Tadawul Utilities	8,277.22	8,350.93	-0.88%	-1.92%	-5.67%
Open	10,913.20		Tadawul Telecom	7,394.18	7,463.12	-0.92%	0.74%	1.05%
Day's High	10,922.96		Tadawul Insurance	7,800.28	7,883.22	-1.05%	-4.04%	-2.31%
Day's Low	10,817.81		Tadawul Retailing	7,543.39	7,614.85	-0.94%	-0.21%	-0.37%
YTD Change	3.29%		Tadawul Food & Beverages	5,232.01	5,346.91	-2.15%	-1.00%	-2.09%
Volume Mn	212,512.68		Tadawul Media	20,514.93	20,472.41	0.21%	1.29%	0.34%
Value Traded Mn	5,299.44		Tadawul Materials	5,761.53	5,783.76	-0.38%	-0.70%	0.51%
Traded / Listed Stocks	228	228	Tadawul Capital Goods	7,628.26	7,730.69	-1.32%	-0.84%	1.66%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MOBI INDUSTRY CO	8	12.36%	MAHARAH HUMAN RESOURCES CO	63.50	-9.93%	SAUDI ARABIAN OIL C	33.50	7137.96
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	LADUN INVESTMENT CO	3.20	-8.83%	RABIGH REFINING AN	9.61	5098.82
NASEEJ INTERNATIONAL TRADING	45.2	6.36%	NATIONAL ENVIORNMENTAL RECYC	8.10	-8.37%	MOBILE TELECOMML	14.54	4603.03
TABUK AGRICULTURAL DEVELOPME	15.14	5.58%	ARABIAN CONTRACTING SERVICES	176.20	-7.46%	ALASEEL CO	4.62	3902.37
AL-OMRAN INDUSTRIAL & TRADIN	35	4.63%	THE NATIONAL AGRICULTURE DEV	20.56	-6.63%	TOURISM ENTERPRIS	0.62	3544.96

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,935.93							
Change	-29.28	-0.74%						
Previous Close	3,965.21		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	3,965.21		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	3,968.86		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	3,931.16		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.18		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	116,546.81		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	271.06		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES INTEGRATED TELECOMM	5.4	0.37%	AL MAL CAPITAL REIT	2.03	-9.78%	UNION PROPERTIES F	0.33	19,762.23
TABREED	3.62	0.28%	MASHREQBANK	156.5	-3.99%	SHUAA CAPITAL PSC	0.26	16,521.83
-	-	-	ARAMEX PJSC	2.19	-3.95%	GULF NAVIGATION H	7.10	14,863.21
-	-	-	AMANAT HOLDINGS PJSC	1.04	-3.70%	AMANAT HOLDINGS I	1.04	11,862.08
-	-	-	AL FIRDOUS HOLDINGS PJSC	0.426	-3.18%	EMAAR PROPERTIES I	6.79	5,615.60

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,517.91							
Change	-27.77	-0.29%						
Previous Close	9,545.68		Financial	16,326.36	16,344.88	-0.11%	0.06%	1.18%
Open	9,545.68		Telecommunication	4,845.28	4,951.80	-2.15%	0.12%	5.51%
Day's High	9,545.68		Consumer Services	10,192.45	9,727.62	4.78%	5.99%	10.04%
Day's Low	9,515.42		Basic Material	5,322.07	5,303.50	0.35%	3.29%	4.06%
YTD Change	-6.79%		Industrials	3,161.26	3,185.91	-0.77%	0.91%	2.62%
			Utilities	12,567.31	12,369.09	1.60%	-0.63%	4.97%
Volume Mn	137,613.95		Energy	2,042.72	2,053.48	-0.52%	-1.23%	2.83%
Value Traded Mn	806.27		Health Care	3,762.48	3,791.41	-0.76%	1.48%	2.99%
Traded / Listed Stocks	68	84	Real Estate	8,496.93	8,515.76	-0.22%	1.04%	7.16%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AGTHIA GROUP PJSC	4.96	5.31%	GHITHA HOLDING PJSC	38.6	-4.22%	Q HOLDING PJSC	3.40	24778.37
Q HOLDING PJSC	3.4	3.34%	SUDATEL TELECOM GROUP LTD	0.3	-3.23%	MULTIPLY GROUP	3.67	22223.35
ABU DHABI NATIONAL ENERGY CO	3.17	1.60%	SHARJAH CEMENT & INDUS DEVEL	0.586	-2.33%	RAK PROPERTIES	1.03	7401.08
ABU DHABI AVIATION CO	6.87	1.48%	EMIRATES TELECOM GROUP CO	19.52	-2.20%	ABU DHABI NATIONA	3.51	6392.27
APEX INVESTMENT CO PSC	2.07	1.47%	NATIONAL MARINE DREDGING CO	23.5	-1.84%	ALPHA DHABI HOLDII	18.94	5996.37

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,977.23							
Change	-61.04	-0.61%	Total Return	21,412.54	21,543.54	-0.61%	2.73%	4.76%
Previous Close	10038.27		Rayan Islamic	4,371.09	4,397.86	-0.61%	2.77%	4.53%
Open	10038.27		All Share	3,370.31	3,389.34	-0.56%	2.54%	4.38%
			Banks & Finance	4,161.27	4,181.04	-0.47%	3.83%	5.94%
Day's High	10060.05		Industrials	3,932.34	3,956.57	-0.61%	1.91%	3.47%
Day's Low	9952.47		Transportation	4,218.61	4,271.08	-1.23%	-1.08%	1.79%
YTD Change	-0.06589601		Real Estate	1,412.24	1,425.91	-0.96%	2.00%	4.28%
			Insurance	2,470.18	2,463.04	0.29%	-1.02%	-1.42%
Volume Mn	142.841		Telecommunications	1,491.51	1,498.33	-0.46%	-2.04%	-1.00%
Value Traded Mn	396.4464		Consumer Goods	7,380.19	7,433.75	-0.72%	4.49%	5.97%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA INSURANCE CO	2.28	2.52%	QATARI INVESTORS GROUP	1.50	-3.66%	MASRAF AL RAYAN	2.33	17652.90
ESTITHMAR HOLDING QPSC	2.05	2.30%	QATAR & OMAN INVESTMENT CO	0.88	-3.07%	MAZAYA REAL ESTAT	0.67	9683.87
QATAR INDUSTRIAL MANUFACTUR	2.95	1.65%	EZDAN HOLDING GROUP	0.86	-2.92%	EZDAN HOLDING GRC	0.86	9139.56
DOHA BANK QPSC	1.69	1.02%	ALIJARAH HOLDING COMPANY QPS	0.73	-2.80%	QATAR GAS TRANSPC	3.46	8367.48
QATAR GERMAN CO FOR MEDICAL	1.55	0.58%	WIDAM FOOD CO	2.14	-2.77%	QATAR ALUMINUM N	1.27	7751.61

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,931.66							
Change	6.37	0.33%						
Previous Close	1,925.29		MSCI Bahrain	138.98	138.49	0.36%	0.97%	0.11%
Open	1,925.29		MSCI Bahrain Domestic Islamic	51.32	50.88	0.87%	1.75%	1.25%
Day's High	1931.660		MSCI Bahrain Net TR USD	360.40	359.12	0.36%	0.94%	0.09%
Day's Low	1925.290							
YTD Change	1.92%							
Volume Mn	2,845.76							
Value Traded Mn	2.029							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.50	1.83%	-	-	-	AL SALAM BANK BSC	0.19	1110.00
AL SALAM BANK BSC	0.19	1.60%	-	-	-	NATIONAL BANK OF I	0.60	731.60
-	-	-	-	-	-	BBK BSC	0.50	32.04
-	-	-	-	-	-	ESTERAD INVESTMEN	0.14	7.67
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.10	6.99

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,590.72							
Change	32.95	0.50%	Industrials	894.08	893.05	0.12%	0.77%	-17.13%
Previous Close	6,557.77		Banks	1,594.10	1,583.72	0.66%	1.06%	-11.14%
Open	6,562.64		Consumer Service	584.64	588.75	-0.70%	-0.06%	21.81%
			Technology	582.00	596.55	-2.44%	-3.61%	-16.41%
Day's High	6,593.41		Real Estate	1,165.10	1,157.60	0.65%	1.11%	-3.61%
Day's Low	6,556.90		Financial Services	1,174.01	1,179.96	-0.50%	1.59%	-6.62%
YTD Change	-9.62%		Telecom	1,060.48	1,052.12	0.79%	0.68%	-10.24%
			Health Care	467.32	467.32	0.00%	-0.06%	1.18%
Volume Mn	0.13		Insurance	2,233.80	2,188.25	2.08%	-0.18%	44.04%
Value Traded Mn	33.33		Basic Materials	761.67	763.93	-0.30%	0.56%	-11.96%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
METAL & RECYCLING CO	90.00	9.09%	AL-DEERA HOLDING CO	179.00	-9.14%	KUWAIT REAL ESTATI	172.00	18272.67
COAST INVESTMENT DEVELOPMENT	78.90	6.62%	GULF FRANCHISING HOLDING CO	46.00	-6.12%	KUWAIT FINANCE HC	694.00	9306.72
IFA HOTELS & RESORTS CO. K.S	315.00	6.42%	KUWAIT REAL ESTATE HOLDING C	31.40	-4.85%	SOKOUK HOLDING CC	45.50	8785.96
SANAM REAL ESTATE CO KSCC	149.00	4.93%	KUWAIT BUSINESS TOWN REAL ES	54.10	-4.25%	INTL FINANCIAL ADVI	193.00	8172.54
REAL ESTATE TRADE CENTERS CO	44.00	4.76%	GULF INVESTMENT HOUSE KSC	365.00	-3.95%	IFA HOTELS & RESOR	315.00	6447.66

Source: FSC